



Understand Your Group

Monthly Performance Summary

January 2026

Generated on Jan 15, 2026



Activity Summary

4

Total Activities

4

Completed

0

Planned/Pending

100%

Completion Rate



Metrics Performance

Metric	This Month	Last Month	Change
Calls	147	300	↓51%
Prospect Meetings Booked	42	35	↑20%
Proposals Sent	6	7	↓14%
New Contacts	94	85	↑11%
Steps Walked	85,468	156,980	↓46%
Events Attended	3	2	↑50%
Prospect Meetings Attended	18	13	↑38%



Revenue Performance

Target

\$27,000

Achieved

\$48,000

Remaining

\$0

178% of target achieved



Completed Activities (4)

Activity	Date	Quantity
Make Calls	Jan 12, 2026	70
Book prospect meetings	Jan 15, 2026	15
Research and book events	Jan 15, 2026	4
Send outstanding proposals (weekly)	Jan 15, 2026	3

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